

GARY E. KLAUSNER (STATE BAR NO. 69077)  
GREGORY K. JONES (STATE BAR NO. 181072)  
STUTMAN, TREISTER & GLATT  
PROFESSIONAL CORPORATION  
1901 Avenue of the Stars, 12th Floor  
Los Angeles, CA 90067  
Telephone: (310) 228-5600  
Telecopy: (310) 228-5788

Reorganization Counsel for  
Debtor and Debtor in Possession

Debtor's Mailing Address:  
888 Prospect Street, Suite 230  
La Jolla, CA 92037

**UNITED STATES BANKRUPTCY COURT**

**SOUTHERN DISTRICT OF CALIFORNIA**

In re	)	Case No. 09-19431-LA11
	)	
IMPERIAL CAPITAL BANCORP, INC., a	)	Chapter 11
Delaware corporation,	)	
	)	<b>SEVENTH MONTHLY STATEMENT OF</b>
	)	<b>STUTMAN, TREISTER &amp; GLATT, P.C.</b>
Debtor.	)	<b>FOR INTERIM COMPENSATION AND</b>
	)	<b>REIMBURSEMENT OF EXPENSES</b>
Tax Identification Number:	)	<b>(November 1, 2010 to November 30, 2010)</b>

95-4596322

Hearing

[None required unless a written objection is  
received per the Bankruptcy Court's Interim  
Compensation Order]

**TO THE HONORABLE LOUISE DeCARL ADLER, UNITED STATES BANKRUPTCY  
JUDGE; THE OFFICE OF THE UNITED STATES TRUSTEE; THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS; AND OTHER INTERESTED PARTIES:**

Pursuant to 11 U.S.C. §§ 330 & 331, Federal Rule of Bankruptcy Procedure 2016(a), and the Court's *Order on Motion to Establish Procedures for Interim Compensation* (the "Interim Compensation Order" [Docket No. 198]), Stutman, Treister & Glatt, Professional Corporation ("ST&G") respectfully submits this monthly statement (the "Application") for interim allowance and payment of compensation for actual, necessary services rendered and for reimbursement of actual, necessary expenses incurred during the period between November 1, 2010 and November 30, 2010 (the "Application Period") in the above-captioned chapter 11 case of Imperial Capital Bancorp, Inc. (the "Debtor"). In support of this Application, ST&G respectfully represents as follows:

**A. Amounts Requested.**

By this Application, ST&G seeks payment of the following amounts incurred during the Application Period:

<u>Fees:</u>	\$79,666.50 <sup>1</sup>	* 80%	=	\$63,733.20
<u>Expenses:</u>	\$ 4,454.08	* 100%	=	\$4,454.08
<b><u>TOTAL</u></b>				<b>\$68,187.28</b>

This is the seventh request for interim compensation and reimbursement of expenses made by ST&G since the commencement of the Debtor's bankruptcy case.

**B. Detailed Listing Of Time Expended And Time Entries.**

Attached hereto as Exhibit "A" is a detailed listing of all services provided and all expenses incurred by ST&G during the Application Period. The listing sets forth the specific services rendered by ST&G, the total time expended on these services, the names of the professionals who performed such services, and the hourly billing rate for each individual.

ST&G utilizes the following billing numbers to classify time and expenses billed in this case, which categories are used in Exhibit "A":

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<sup>1</sup> In reaching this total, ST&G wrote off \$10,308.50 in fees.

<u>Category</u>	<u>Billing Number</u>
Costs and Expenses	6288.000
Case Administration	6288.010
Meetings of and Communications with Creditors, Shareholders and Committees	6288.020
General Business Operations	6288.030
Fee/Employment Applications	6288.040
Fee/Employment Objections	6288.050
Financing	6288.060
Claims Administration and Objections	6288.070
Asset Analysis and Recovery	6288.080
Asset Disposition	6288.090
Plan/Disclosure Statement	6288.100
Employee Benefits/Plans	6288.110
Litigation	6288.120

**C. Request For Payment And Opportunity To Object.**

ST&G hereby requests that the Debtor pay ST&G the amounts requested in this Application. Pursuant to paragraph 5 of the Interim Compensation Order, all parties in interest shall have until ten (10) days after notice of this Application (the "Objection Deadline") to object to the amounts requested by this Application. If, by the Objection Deadline, no written objection setting forth the precise nature of an objection to this Application and the disputed amounts at issue has been filed and served, then the Debtor shall pay to ST&G the amounts requested herein. If a party submits a written objection, it must set forth the specific amount of fees and/or costs at issue. While an objection is pending, the Debtor is authorized to pay ST&G 80% of the fees that are not subject to the objection.

1 ST&G reserves the right to correct, amend, or supplement this Application until such  
2 time as final compensation and reimbursement is sought from the Debtor's estate.

3  
4 DATED: December 14, 2010

*/s/ Gregory K. Jones*

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5 GARY E. KLAUSNER, and  
6 GREGORY K. JONES, Members of  
7 STUTMAN, TREISTER & GLATT  
8 PROFESSIONAL CORPORATION  
9 Reorganization Counsel for Debtor and Debtor in  
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**Exhibit "A"**

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# Stutman, Treister & Glatt

**Professional Corporation**

1901 Avenue of the Stars

12th Floor

Los Angeles, California 90067

November 30, 2010

Imperial Capital Bancorp, Inc.  
Attn: Joseph W. Kiley, III  
888 Prospect Street  
La Jolla, CA 92037

06288

Invoice Number: \*\*\*\*\*

*Invoice for Period Through November 30, 2010*

Legal Services Regarding: Imperial Capital Bancorp, Inc.

**06288-0000: Imperial Capital Bancorp - Chapter 11 12/19/09****COSTS AND DISBURSEMENTS**

Cost Category	Month	Amount
Computer Research Expense	November 2010	662.92
	Total	662.92
Copy Production	November 2010	3,186.40
	Total	3,186.40
Document Processing	November 2010	16.92
	Total	16.92
Long Distance Telephone	November 2010	50.22
	Total	50.22
Messenger Expense	November 2010	147.94
	Total	147.94
Postage	November 2010	327.20
	Total	327.20
Teleconference Service	November 2010	62.48
	Total	62.48
Total Costs by Category:		
	Computer Research Expense	662.92
	Copy Production	3,186.40
	Document Processing	16.92
	Long Distance Telephone	50.22
	Messenger Expense	147.94
	Postage	327.20
	Teleconference Service	62.48
	Total	4,454.08

**SUMMARY FOR 06288-0000: Imperial Capital Bancorp - Chapter 11 12/19/09**

Total Costs and Disbursements This Invoice	4,454.08
Amount Due	<u>4,454.08</u>

**06288-0010: Case Administration****TIME DETAIL**

Date	Name	Description	Time	Amount
11/01/10	Eve H. Karasik	Confer with Gary E. Klausner re: case status	0.2	145.00
11/01/10	Joanne B. Stern	Revise general service list	0.1	24.00
11/01/10	Joanne B. Stern	Analyze case dockets	0.3	72.00
11/01/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner, Gregory K. Jones re case dockets	0.1	24.00
11/02/10	Joanne B. Stern	Analyze case dockets	0.2	48.00
11/02/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner, and Gregory K. Jones re status of cases.	0.1	24.00
11/03/10	Joanne B. Stern	Analyze case dockets.	0.2	48.00
11/03/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner, and Gregory K. Jones re status of cases.	0.1	24.00
11/07/10	Gregory K. Jones	Prepare fifth status conference report	2.5	1,275.00
11/08/10	Eve H. Karasik	Analyze docket report	0.1	72.50
11/08/10	Gregory K. Jones	Review and revise status conference report	1.5	765.00
11/09/10	Eve H. Karasik	Revise Status Report	0.4	290.00
11/09/10	Eve H. Karasik	Prepare correspondence to Gregory K. Jones and Gary E. Klausner re Status Report revisions	0.5	362.50
11/09/10	Gary E. Klausner	Review and revise Debtor's status report	0.3	238.50
11/09/10	Gregory K. Jones	Phone conference with Court clerk on hearing dates	0.2	102.00
11/09/10	Gregory K. Jones	Review and revise status report and confer with Eve H. Karasik	0.6	306.00
11/09/10	Joanne B. Stern	Analyze case dockets.	0.3	72.00
11/09/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner, and Gregory K. Jones re status of cases.	0.1	24.00
11/10/10	Eve H. Karasik	Analyze Gary E. Klausner Status Report revisions	0.1	72.50
11/10/10	Gregory K. Jones	Review and revise status conference report and prepare for filing	0.6	306.00
11/10/10	Joanne B. Stern	Exchange emails with Gregory K. Jones re filing fifth status report.	0.1	24.00
11/10/10	Joanne B. Stern	Prepare and e-file and serve Fifth Status Conference Report.	0.4	96.00
11/10/10	Joanne B. Stern	Analyze case dockets	0.3	72.00
11/10/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner, and Gregory K. Jones re status of cases.	0.1	24.00
11/11/10	Joanne B. Stern	Analyze case dockets and download same.	0.3	72.00



Date	Name	Description	Time	Amount
11/11/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner, and Gregory K. Jones re case dockets	0.1	24.00
11/12/10	Joanne B. Stern	Analyze and download case dockets.	0.4	96.00
11/12/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner, and Gregory K. Jones re case dockets.	0.1	24.00
11/13/10	Gregory K. Jones	Confer with Eve H. Karasik on various pending issues	0.2	102.00
11/15/10	Eve H. Karasik	Analyze docket	0.1	72.50
11/15/10	Gregory K. Jones	Confer with Eve H. Karasik and Gary E. Klausner on various issues in case	0.3	153.00
11/15/10	Gregory K. Jones	Phone conference with US Trustee's office on upcoming hearings	0.2	102.00
11/15/10	Joanne B. Stern	Exchange emails with Gregory K. Jones re e-filing pleading.	0.1	24.00
11/16/10	Eve H. Karasik	Confer with Gregory K. Jones re November 18 hearing	0.1	72.50
11/16/10	Eve H. Karasik	Analyze correspondence from A. Rusnak re task list	0.1	72.50
11/16/10	Eve H. Karasik	Confer with Gregory K. Jones re case status	0.2	145.00
11/16/10	Gregory K. Jones	Review court tentative rulings	0.1	51.00
11/16/10	Gregory K. Jones	Review memo to board on various issues	0.2	102.00
11/16/10	Joanne B. Stern	Analyze and download case dockets.	0.3	72.00
11/16/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner, and Gregory K. Jones re case dockets.	0.1	24.00
11/17/10	Eve H. Karasik	Analyze correspondence from Gregory K. Jones re: hearing continuance	0.1	72.50
11/17/10	Gregory K. Jones	Review tentative judgment and confer with Committee	0.2	102.00
11/18/10	Eve H. Karasik	Analyze Court's tentative ruling re 11/18 hearing	0.1	72.50
11/18/10	Joanne B. Stern	Revise case calendar	0.2	48.00
11/18/10	Joanne B. Stern	Analyze and download case dockets.	0.3	72.00
11/18/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner, and Gregory K. Jones re case dockets.	0.1	24.00
11/19/10	Eve H. Karasik	Analyze dockets	0.1	72.50
11/19/10	Gregory K. Jones	Review Court's minute order	0.1	51.00
11/19/10	Joanne B. Stern	Analyze and download case dockets and pleadings.	0.4	96.00
11/19/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner, and Gregory K. Jones re case dockets and new pleadings.	0.1	24.00
11/22/10	Joanne B. Stern	Analyze and download case dockets.	0.3	72.00
11/23/10	Gregory K. Jones	Confer with Gary E. Klausner on case status and settlement proposal	0.1	51.00
11/30/10	Eve H. Karasik	Analyze dockets	0.1	72.50
11/30/10	Eve H. Karasik	Analyze docket	0.1	72.50
11/30/10	Joanne B. Stern	Analyze and download case dockets.	0.3	72.00
11/30/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner, and Gregory K. Jones re case dockets	0.1	24.00

**TIME SUMMARY:**

Name	Title	Time	Rate	Amount
Gary E. Klausner	Shareholder	0.3	795.00	238.50
Eve H. Karasik	Shareholder	2.3	725.00	1,667.50
Gregory K. Jones	Of Counsel	6.8	510.00	3,468.00
Joanne B. Stern	Paralegal	5.6	240.00	1,344.00
		15.0		6,718.00
Fees				<u>6,718.00</u>

**SUMMARY FOR 06288-0010: Case Administration**

Total Fees This Invoice	<u>6,718.00</u>
Amount Due	<u>6,718.00</u>

**06288-0020: Meetings of and Communications with Creditors****TIME DETAIL**

Date	Name	Description	Time	Amount
11/01/10	Eve H. Karasik	Analyze correspondence from D. Simonds re standstill agreement	0.1	72.50
11/01/10	Eve H. Karasik	Analyze correspondence from Gary E. Klausner to D. Simmonds re: standstill	0.1	72.50
11/01/10	Gary E. Klausner	Analyze correspondence from Committee counsel re Downey case and re "standstill"	0.3	238.50
11/01/10	Gary E. Klausner	Exchange emails with FDIC re tax refunds	0.2	159.00
11/01/10	Gregory K. Jones	Review correspondence on FDIC and Committee on standstill agreement	0.2	102.00
11/01/10	Gregory K. Jones	Emails with Ketter on Downey Financial complaint	0.2	102.00
11/02/10	Eve H. Karasik	Prepare correspondence to D. Simmonds and C. Padien re FDIC proposal	0.2	145.00
11/02/10	Eve H. Karasik	Revise correspondence to D. Simmonds and C. Padien re FDIC proposal	0.1	72.50
11/02/10	Eve H. Karasik	Analyze correspondence from D. Simmonds re FDIC settlement	0.2	145.00
11/02/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re D. Simmonds response re FDIC settlement	0.1	72.50
11/02/10	Gary E. Klausner	Analyze correspondence from D. Simonds and E. Karasik re settlement with FDIC	0.2	159.00
11/02/10	Gregory K. Jones	Confer with Isaacs on standstill agreement	0.2	102.00
11/03/10	Gregory K. Jones	Phone conference with creditor on state court prepetition complaint	0.2	102.00
11/03/10	Gregory K. Jones	Analyze Committee document request and research regarding responses	1.0	510.00
11/04/10	Eve H. Karasik	Telephone conference with C. Padien and Gregory K. Jones re Standstill Agreement	0.2	145.00
11/04/10	Eve H. Karasik	Analyze correspondence from C. Padien re Standstill Agreement	0.1	72.50
11/04/10	Eve H. Karasik	Analyze correspondence from Gary E. Klausner to J. Isaacs re tax refund status	0.1	72.50
11/04/10	Eve H. Karasik	Analyze correspondence from J. Isaacs to Gary E. Klausner re tax refund issue	0.1	72.50
11/04/10	Eve H. Karasik	Analyze correspondence from C. Padien re plan comments and response	0.1	72.50
11/04/10	Gary E. Klausner	Exchange emails with Eve H. Karasik re standstill agreement and FDIC issues	0.2	159.00
11/04/10	Gary E. Klausner	Prepare correspondence to J. Isaacs re tax issues	0.2	159.00
11/04/10	Gregory K. Jones	Phone conference with Committee on standstill agreement	0.2	102.00
11/05/10	Gregory K. Jones	Review Committee proposed changes to Plan and confer with Eve H. Karasik	0.2	102.00
11/05/10	Gregory K. Jones	Phone conference with Padien on intervention and standstill agreement	0.3	153.00

Date	Name	Description	Time	Amount
11/05/10	Gregory K. Jones	Confer with Rusnak on committee information requests	0.4	204.00
11/05/10	Gregory K. Jones	Emails with Padien on Integra order	0.2	102.00
11/05/10	Gregory K. Jones	Review documents for turnover to Committee	1.5	765.00
11/07/10	Gregory K. Jones	Review emails and correspondence from Kiley on Committee discovery	0.2	102.00
11/08/10	Gary E. Klausner	Telephone conference with counsel for G. Haligowski	0.2	159.00
11/08/10	Gregory K. Jones	Review emails and documents to be produced to Committee	0.3	153.00
11/09/10	Eve H. Karasik	Analyze correspondence from C. Padien re follow up on various issues	0.1	72.50
11/09/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re C. Padien response	0.1	72.50
11/09/10	Gary E. Klausner	Exchange emails with Gregory K. Jones re FDIC and Committee issues (2x)	0.4	318.00
11/09/10	Gregory K. Jones	Confer with Padien on proposed continuance of KPMG employment	0.2	102.00
11/09/10	Gregory K. Jones	Emails with Gary E. Klausner on document recovery	0.2	102.00
11/09/10	Gregory K. Jones	Phone conference with Padien on operating reports and other administrative matters	0.3	153.00
11/10/10	Gary E. Klausner	Exchange emails with Gregory K. Jones re stipulation with FDIC and with Committee re ongoing litigation (3x)	0.6	477.00
11/10/10	Gregory K. Jones	Phone conference with Padien on Committee operating report questions	0.2	102.00
11/11/10	Eve H. Karasik	Prepare correspondence to C. Padien re various inquiries	0.3	217.50
11/11/10	Eve H. Karasik	Revise correspondence to C. Padien re various inquiries	0.1	72.50
11/11/10	Gregory K. Jones	Emails with Committee on regulatory documents	0.2	102.00
11/12/10	Eve H. Karasik	Analyze correspondence from C. Padien re: various litigation issues	0.2	145.00
11/12/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re C. Padien litigation issues	0.1	72.50
11/12/10	Eve H. Karasik	Telephone conference with D. Simonds and C. Padien re call re various issues	0.1	72.50
11/12/10	Eve H. Karasik	Telephone conference with D. Simonds, C. Padien and Gary E. Klausner re various issues	0.8	580.00
11/12/10	Gary E. Klausner	Telephone conference with J. Isaacs re standstill with FDIC	0.2	159.00
11/12/10	Gary E. Klausner	Conference call with Creditors Committee counsel re FDIC and plan issues	1.0	795.00
11/15/10	Eve H. Karasik	Confer with Gregory K. Jones re Document Production for Committee and Gary E. Klausner response	0.1	72.50
11/15/10	Eve H. Karasik	Telephone conference with C. Padien re: Committee issues (Plan; Standstill Agreement; KPMG, et al)	0.2	145.00
11/15/10	Eve H. Karasik	Confer with Gary E. Klausner re Committee proposal for case issues	0.2	145.00

Date	Name	Description	Time	Amount
11/15/10	Eve H. Karasik	Analyze correspondence from A. Rusnak re FTB Notice	0.1	72.50
11/15/10	Eve H. Karasik	Confer with Gregory K. Jones re document production status	0.1	72.50
11/15/10	Gregory K. Jones	Phone conference with Committee counsel on various global issues	0.2	102.00
11/15/10	Gregory K. Jones	Phone conference with Padien on insider compensation documents	0.2	102.00
11/15/10	Gregory K. Jones	Review state of California tax documents	0.2	102.00
11/16/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re Committee issues	0.1	72.50
11/16/10	Eve H. Karasik	Prepare correspondence to C. Padien and D. Simonds re FDIC proposal	0.3	217.50
11/16/10	Eve H. Karasik	Revise correspondence to C. Padien and D. Simonds re FDIC proposal	0.1	72.50
11/16/10	Eve H. Karasik	Confer with C. Padien re settlement	0.1	72.50
11/16/10	Gregory K. Jones	Emails with Padien on status conference	0.1	51.00
11/16/10	Gregory K. Jones	Conference with Eve H. Karasik on Committee proposals	0.2	102.00
11/16/10	Gregory K. Jones	Review Eve H. Karasik and Committee emails on settlement proposals	0.2	102.00
11/17/10	Gregory K. Jones	Emails with Isaacs and Padien on terms of standstill motion and order	0.2	102.00
11/18/10	Eve H. Karasik	Analyze correspondence from C. Padien re: preference and other claims	0.1	72.50
11/18/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re preference and other claims	0.1	72.50
11/18/10	Eve H. Karasik	Analyze correspondence from C. Padien re Plan status	0.1	72.50
11/18/10	Gary E. Klausner	Telephone conference with C. Padien re FDIC settlement offer	0.2	159.00
11/18/10	Gregory K. Jones	Emails with Committee counsel on settlement analysis	0.2	102.00
11/18/10	Gregory K. Jones	Phone conference with Padien on standstill motion and documents	0.2	102.00
11/18/10	Mark S. Wallace	Telephone conference with H. Jacobson re FDIC matter	0.2	147.00
11/19/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re Committee proposal	0.1	72.50
11/19/10	Eve H. Karasik	Confer with C. Padien re L.T. proposal	0.1	72.50
11/19/10	Gregory K. Jones	Review emails on plan negotiations with Committee	0.2	102.00
11/19/10	Gregory K. Jones	Phone conference with Padien on standstill motion	0.2	102.00
11/21/10	Gary E. Klausner	Analyze correspondence from C. Padien re possible settlement scenarios with FDIC	0.3	238.50
11/22/10	Eve H. Karasik	Analyze Committee Settlement Proposal and analysis	0.4	290.00
11/22/10	Eve H. Karasik	Confer with Gary E. Klausner re Committee Settlement Proposal and analysis	0.2	145.00
11/22/10	Eve H. Karasik	Telephone conference with D. Simonds, C. Padien, et al, re: FDIC settlement proposal	0.7	507.50
11/22/10	Gary E. Klausner	Exchange emails with C. Padien, Eve H. Karasik re settlement discussions with FDIC (3x)	0.3	238.50

Date	Name	Description	Time	Amount
11/22/10	Gary E. Klausner	Conference call with Committee counsel and FTI re settlement	0.5	397.50
11/22/10	Gregory K. Jones	Review correspondence from creditors committee counsel on settlement proposals	0.2	102.00
11/23/10	Eve H. Karasik	Analyze correspondence from C. Padien re proposed settlement	0.1	72.50
11/23/10	Eve H. Karasik	Confer with Gary E. Klausner re Committee settlement proposal	0.1	72.50
11/23/10	Gregory K. Jones	Emails with Padien on settlement proposals	0.2	102.00
11/24/10	Eve H. Karasik	Confer with C. Padien re settlement proposal and Board	0.1	72.50
11/29/10	Eve H. Karasik	Confer with C. Padien re FDIC proposal	0.1	72.50
11/29/10	Eve H. Karasik	Confer with C. Padien re Board meeting and FDIC proposal	0.2	145.00
11/29/10	Eve H. Karasik	Analyze correspondence from C. Padien re FDIC settlement and Gary E. Klausner response	0.1	72.50
11/29/10	Gregory K. Jones	Emails with Padien on deferred compensation	0.2	102.00
11/30/10	Eve H. Karasik	Confer with Gary E. Klausner re PFF 9019 motion and tax allocation agreement	0.2	145.00
11/30/10	Eve H. Karasik	Prepare correspondence to C. Padien re PFF settlement with FDIC	0.3	217.50
11/30/10	Eve H. Karasik	Revise correspondence to C. Padien re PFF settlement with FDIC	0.1	72.50
11/30/10	Eve H. Karasik	Telephone conference with C. Padien re PFF call	0.2	145.00
11/30/10	Eve H. Karasik	Confer with C. Padien re PFF 9019 motion and tax allocation agreement	0.3	217.50
11/30/10	Eve H. Karasik	Confer with C. Padien and D. Simonds re tax refund receipt date	0.2	145.00
11/30/10	Eve H. Karasik	Confer with L. McCall re unclaimed tax refunds	0.1	72.50
11/30/10	Eve H. Karasik	Prepare correspondence to C. Padien re FDIC settlement	0.3	217.50
11/30/10	Eve H. Karasik	Revise correspondence to C. Padien re FDIC settlement	0.1	72.50
11/30/10	Eve H. Karasik	Confer with C. Padien re FDIC settlement	0.2	145.00
11/30/10	Gary E. Klausner	Analyze correspondence from C. Padien, D. Simonds, Eve H. Karasik re PFF - FDIC case and settlement strategy re FDIC (6x)	0.6	477.00
11/30/10	Gregory K. Jones	Emails with Integra's counsel on stipulation and order	0.2	102.00

**TIME SUMMARY:**

Name	Title	Time	Rate	Amount
Gary E. Klausner	Shareholder	5.4	795.00	4,293.00
Eve H. Karasik	Shareholder	9.0	725.00	6,525.00
Mark S. Wallace	Of Counsel	0.2	735.00	147.00
Gregory K. Jones	Of Counsel	9.1	510.00	4,641.00
		23.7		15,606.00

Fees	<u>15,606.00</u>
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**SUMMARY FOR 06288-0020: Meetings of and Communications with Creditors**

Total Fees This Invoice	<u>15,606.00</u>
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Amount Due	<u>15,606.00</u>
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**06288-0030: General Business Operations****TIME DETAIL**

Date	Name	Description	Time	Amount
11/02/10	Gary E. Klausner	Telephone conference with A. Rusnak re FDIC issues; Creditors Committee issues, litigation and plan (2x)	0.6	477.00
11/04/10	Gary E. Klausner	Telephone conference with L. McCall re IRS problem re Form 1120X	0.2	159.00
11/04/10	Gary E. Klausner	Exchange emails with A. Rusnak re FDIC issues	0.2	159.00
11/05/10	Gregory K. Jones	Emails with Kiley on operating expenses	0.1	51.00
11/05/10	Gregory K. Jones	Emails with Rusnak on insider compensation document request	0.1	51.00
11/08/10	Mark S. Wallace	Analyze application of business continuation requirements	0.9	661.50
11/09/10	Mark S. Wallace	Research re section 269 rules	1.3	955.50
11/09/10	Mark S. Wallace	Analyze application of business continuity rules	0.8	588.00
11/10/10	Gregory K. Jones	Phone conference with Kiley on operating report questions	0.2	102.00
11/10/10	Mark S. Wallace	Research re section 382 business continuation rules	0.8	588.00
11/10/10	Mark S. Wallace	Research re section 269 business continuation rules	0.8	588.00
11/11/10	Mark S. Wallace	Telephone conference with R. Chance re business continuation requirements	0.2	147.00
11/11/10	Mark S. Wallace	Research re business exigency rules re section 269	1.0	735.00
11/11/10	Mark S. Wallace	Prepare pleading re reply to Committee objection to KPMG employment	0.8	588.00
11/15/10	Gregory K. Jones	Emails with Rusnak on insider compensation documents	0.2	102.00
11/15/10	Mark S. Wallace	Analyze documents re tax returns and related documents and correspondence	1.1	808.50
11/15/10	Mark S. Wallace	Research re continuity of business enterprise rules	0.7	514.50
11/16/10	Eve H. Karasik	Prepare Memo to Board re Committee issues	3.6	2,610.00
11/16/10	Eve H. Karasik	Confer with A. Rusnak and Gary E. Klausner re various issues -- Plan, FDIC litigation, etc.	1.0	725.00
11/16/10	Eve H. Karasik	Revise Memo to Board re Committee issue	0.8	580.00
11/16/10	Gary E. Klausner	Conference call with A. Rusnak re Chapter 11 plan; Committee issues; FDIC issues and creditor claims	1.0	795.00
11/16/10	Gary E. Klausner	Review and revise memo to board re recent developments re plan; FDIC litigation and Committee	0.4	318.00
11/16/10	Gregory K. Jones	Review proposed memo to Board of Directors	0.2	102.00



Date	Name	Description	Time	Amount
11/16/10	Gregory K. Jones	Review documents on deferred compensation for turnover to Committee	0.5	255.00
11/17/10	Eve H. Karasik	Revise Board Memo re Committee issues	0.6	435.00
11/17/10	Eve H. Karasik	Confer with Gary E. Klausner re final Board Memo	0.1	72.50
11/17/10	Gary E. Klausner	Review and revise memorandum to board re recent events	0.3	238.50
11/17/10	Gregory K. Jones	Phone conference with Kiley on deferred compensation liabilities	0.2	102.00
11/17/10	Gregory K. Jones	Review messages from Kiley on deferred compensation	0.2	102.00
11/18/10	Eve H. Karasik	Analyze correspondence from A. Rusnak re settlement analysis to Board	0.1	72.50
11/18/10	Eve H. Karasik	Confer with Gary E. Klausner/ Gregory K. Jones re settlement analysis to Board	0.1	72.50
11/18/10	Eve H. Karasik	Prepare correspondence to Board re FDIC settlement proposal	0.3	217.50
11/18/10	Eve H. Karasik	Revise correspondence to Board re FDIC settlement proposal	0.1	72.50
11/19/10	Eve H. Karasik	Analyze correspondence from J. Kiley re cash as of October 31	0.1	72.50
11/19/10	Gregory K. Jones	Review and revise monthly operating report	1.0	510.00
11/19/10	Gregory K. Jones	Phone conference with client on operating report and professional fee payments	0.2	102.00
11/22/10	Eve H. Karasik	Analyze correspondence from L. McCall re: Tax Return Status	0.1	72.50
11/24/10	Gregory K. Jones	Prepare memorandum to Board on settlement proposal	0.4	204.00
11/24/10	Gregory K. Jones	Confer with Eve H. Karasik on memorandum to Board of Directors	0.2	102.00
11/29/10	Eve H. Karasik	Confer with Gary E. Klausner re Board meeting	0.1	72.50
11/29/10	Eve H. Karasik	Analyze correspondence from A. Rusnak and Board members re FDIC proposal and meeting	0.2	145.00
11/29/10	Eve H. Karasik	Analyze correspondence from A. Rusnak re Board meeting	0.1	72.50
11/29/10	Gary E. Klausner	Exchange emails with A. Rusnak re ICBI board meeting	0.2	159.00
11/29/10	Gregory K. Jones	Review emails from officers and Board members on various issues	0.2	102.00
11/30/10	Eve H. Karasik	Participate on Board call re FDIC settlement	1.1	797.50
11/30/10	Gary E. Klausner	Conference call with ICBI board re FDIC issues	1.2	954.00

**TIME SUMMARY:**

Name	Title	Time	Rate	Amount
Gary E. Klausner	Shareholder	4.1	795.00	3,259.50
Eve H. Karasik	Shareholder	8.4	725.00	6,090.00
Mark S. Wallace	Of Counsel	8.4	735.00	6,174.00
Gregory K. Jones	Of Counsel	3.7	510.00	1,887.00

Name	Title	Time	Rate	Amount
		24.6		17,410.50
Fees				<u>17,410.50</u>

**SUMMARY FOR 06288-0030: General Business Operations**

Total Fees This Invoice	<u>17,410.50</u>
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Amount Due	<u>17,410.50</u>
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**06288-0040: Fee/Employment Applications****TIME DETAIL**

Date	Name	Description	Time	Amount
11/01/10	Gregory K. Jones	Review and summarize professional invoices and send to Kiley	0.3	153.00
11/01/10	Gregory K. Jones	Emails with client on invoice payments due	0.2	102.00
11/02/10	Gregory K. Jones	Phone conferences with Kiley on fees to be paid	0.2	102.00
11/03/10	Gregory K. Jones	Emails with Kiley and client on September invoices	0.1	51.00
11/04/10	Gregory K. Jones	Emails with O'Donnell on professional payments	0.1	51.00
11/05/10	Gregory K. Jones	Numerous emails with Kiley and O'Donnell on payment	0.2	102.00
11/08/10	Gary E. Klausner	Exchange emails with A. Rusnak re KPMG	0.2	159.00
11/08/10	Gary E. Klausner	Confer with Gregory K. Jones re KPMG employment	0.2	159.00
11/08/10	Gregory K. Jones	Emails with Padien on wire transfers	0.2	102.00
11/08/10	Gregory K. Jones	Emails with Willkie Farr on KPMG employment application	0.2	102.00
11/08/10	Mark S. Wallace	Analyze correspondence from Gregory K. Jones re KPMG matter	0.1	73.50
11/09/10	Mark S. Wallace	Telephone conference with Gregory K. Jones re KPMG matter	0.1	73.50
11/09/10	Mark S. Wallace	Confer with Gregory K. Jones re KPMG matter	0.2	147.00
11/09/10	Mark S. Wallace	Telephone conference with R. Chance re KPMG matter	0.1	73.50
11/10/10	Mark S. Wallace	Telephone conference with J. Kiley re business activities	0.2	147.00
11/10/10	Mark S. Wallace	Prepare pleading re reply to Committee's objection re KPMG employment	1.8	1,323.00
11/10/10	Mark S. Wallace	Confer with Gregory K. Jones re KPMG matter	0.1	73.50
11/15/10	Joanne B. Stern	Prepare and e-file Notice of Withdrawal of Application to Employ KPMG.	0.2	48.00
11/16/10	Gregory K. Jones	Emails with client on pending legal fee invoices	0.2	102.00
11/17/10	Gregory K. Jones	Confer with Committee counsel on second interim fee application	0.2	102.00
11/18/10	Eve H. Karasik	Confer with Gregory K. Jones re: Fee Application	0.1	72.50
11/18/10	Gregory K. Jones	Phone message to Fearce on hearing date	0.1	51.00
11/19/10	Eve H. Karasik	Confer with Gregory K. Jones re fee application hearing	0.1	72.50
11/19/10	Gregory K. Jones	Prepare Silver monthly statement	0.4	204.00
11/19/10	Gregory K. Jones	Prepare STG monthly statement	0.6	306.00
11/19/10	Gregory K. Jones	Confer with Court clerk on fee application hearing date	0.1	51.00

Date	Name	Description	Time	Amount
11/19/10	Gregory K. Jones	Emails with Committee counsel on fee application hearing date	0.1	51.00
11/19/10	Gregory K. Jones	Review documents in preparation for second interim fee application	0.3	153.00
11/24/10	Gregory K. Jones	Prepare Silver, Freedman second interim fee application (3.5); emails with Silver on questions relating to fee application (.3)	1.0	510.00
11/24/10	Gregory K. Jones	Prepare STG second interim fee application	2.5	1,275.00
11/24/10	Gregory K. Jones	Review E&Y fee application	0.2	102.00
11/27/10	Gregory K. Jones	Prepare second interim fee application	1.0	510.00
11/28/10	Gregory K. Jones	Prepare second interim fee application	2.3	1,173.00
11/29/10	Eve H. Karasik	Confer with Gregory K. Jones re Fee Application	0.1	72.50
11/29/10	Eve H. Karasik	Confer with Gregory K. Jones re Fee Application	0.1	72.50
11/29/10	Gregory K. Jones	Review and revise second interim fee application	4.0	2,040.00
11/29/10	Gregory K. Jones	Phone conference with Silver Freedman accountant on fee application	0.2	102.00
11/30/10	Gregory K. Jones	Review and revise STG final fee application and prepare pleading and exhibits for filing	1.5	765.00
11/30/10	Gregory K. Jones	Review and revise Silver Freedman final fee application and prepare for filing	1.2	612.00
11/30/10	Gregory K. Jones	Prepare summary fee pleadings for STG	0.4	204.00
11/30/10	Gregory K. Jones	Prepare summary fee pleading for Silver Freedman	0.2	102.00
11/30/10	Joanne B. Stern	Exchange emails with Gregory K. Jones re e-filing fee applications.	0.1	24.00
11/30/10	Joanne B. Stern	Prepare and e-file Silver Freedman & Taff second interim fee application.	0.3	72.00
11/30/10	Joanne B. Stern	Prepare and e-file Silver, Freedman & Taff summary sheet	0.1	24.00
11/30/10	Joanne B. Stern	Prepare and e-file ST&G's second interim fee application.	0.5	120.00
11/30/10	Joanne B. Stern	Prepare and e-file ST&G 2nd interim summary	0.2	48.00

**TIME SUMMARY:**

Name	Title	Time	Rate	Amount
Gary E. Klausner	Shareholder	0.4	795.00	318.00
Eve H. Karasik	Shareholder	0.4	725.00	290.00
Mark S. Wallace	Of Counsel	2.6	735.00	1,911.00
Gregory K. Jones	Of Counsel	18.0	510.00	9,180.00
Joanne B. Stern	Paralegal	1.4	240.00	336.00
		22.8		12,035.00

Fees	<u>12,035.00</u>
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**SUMMARY FOR 06288-0040: Fee/Employment Applications**

Total Fees This Invoice	<u>12,035.00</u>
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Amount Due	<u>12,035.00</u>
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**06288-0050: Fee/Employment Objections****TIME DETAIL**

Date	Name	Description	Time	Amount
11/08/10	Eve H. Karasik	Analyze correspondence from Gary E. Klausner and A. Rusnak re Reply to KPMG Employment Objection	0.1	72.50
11/08/10	Eve H. Karasik	Analyze correspondence from Gregory K. Jones re KPMG Employment Objection	0.1	72.50
11/08/10	Gary E. Klausner	Analyze pleadings re Committee objection to KPMG	0.3	238.50
11/08/10	Gregory K. Jones	Confer with client on KPMG employment objection	0.2	102.00
11/08/10	Gregory K. Jones	Emails with UST on KPMG employment	0.2	102.00
11/08/10	Gregory K. Jones	Phone conference with Ortiz on objections to KPMG employment	0.4	204.00
11/08/10	Gregory K. Jones	Review Committee objection to KPMG employment	0.8	408.00
11/08/10	Gregory K. Jones	Prepare responses to Committee objection to KPMG employment	1.4	714.00
11/08/10	Gregory K. Jones	Confer with Gary E. Klausner on objections to KPMG employment	0.2	102.00
11/08/10	Mark S. Wallace	Analyze pleadings re objection to KPMG employment	1.0	735.00
11/09/10	Eve H. Karasik	Analyze Committee objections to KPMG Employment Application	0.6	435.00
11/09/10	Gregory K. Jones	Conference with KPMG and Willkie Farr on KPMG employment	0.5	255.00
11/09/10	Gregory K. Jones	Prepare reply to objection to KPMG employment	2.5	1,275.00
11/09/10	Gregory K. Jones	Research issues relating to reply to objection to KPMG employment	1.5	765.00
11/09/10	Gregory K. Jones	Prepare stipulation to continue hearing on KPMG employment	1.0	510.00
11/09/10	Gregory K. Jones	Conferences with Mark S. Wallace on KPMG employment reply	0.2	102.00
11/09/10	Mark S. Wallace	Analyze correspondence from Gregory K. Jones re motion re KPMG	0.1	73.50
11/09/10	Mark S. Wallace	Prepare correspondence to Gregory K. Jones re KPMG motion opposition	0.1	73.50
11/09/10	Mark S. Wallace	Telephone conference with J. Kiley re KPMG matter	0.1	73.50
11/10/10	Eve H. Karasik	Analyze correspondence from Gregory K. Jones re KPMG Application continuance and Gary E. Klausner response	0.2	145.00
11/10/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re: continuance stipulation a(KPMG)	0.1	72.50
11/10/10	Eve H. Karasik	Analyze draft continuance stipulation (KPMG)	0.2	145.00
11/10/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re revisions to Stipulation	0.1	72.50

Date	Name	Description	Time	Amount
11/10/10	Eve H. Karasik	Analyze Gregory K. Jones re draft reply to KPMG Objection	0.1	72.50
11/10/10	Gregory K. Jones	Conference call with Court clerk on scheduling matters	0.2	102.00
11/10/10	Gregory K. Jones	Prepare reply to objection to KPMG employment	2.0	1,020.00
11/10/10	Gregory K. Jones	Research caselaw relating to reply to objection to KPMG employment	1.2	612.00
11/10/10	Gregory K. Jones	Review and revise reply to objection to KPMG employment	1.5	765.00
11/10/10	Gregory K. Jones	Prepare order granting stipulation to continue KPMG hearing	0.3	153.00
11/11/10	Eve H. Karasik	Confer with Gary E. Klausner re KPMG Objection Reply	0.1	72.50
11/11/10	Mark S. Wallace	Prepare correspondence to Gregory K. Jones re revised pleading	0.1	73.50
11/12/10	Eve H. Karasik	Confer with Gregory K. Jones re KPMG objection continuance	0.1	72.50
11/12/10	Eve H. Karasik	Confer with Gary E. Klausner re: KPMG objection	0.1	72.50
11/13/10	Gregory K. Jones	Research regarding various section 328(a) issues	1.0	510.00
11/15/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re KPMG reply	0.2	145.00
11/15/10	Eve H. Karasik	Analyze Withdrawal of KPMG Employment pleadings and confer with Gregory K. Jones re same	0.1	72.50
11/15/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re KPMG application continuance	0.1	72.50
11/15/10	Gregory K. Jones	Research on Section 328(a) employment	0.5	255.00
11/15/10	Gregory K. Jones	Review and revise reply to objection to KPMG employment	1.0	510.00
11/15/10	Mark S. Wallace	Revise pleading re reply to Committee objection to KPMG employment	0.3	220.50
11/16/10	Gregory K. Jones	Emails with Sorkin on KPMG employment	0.2	102.00

**TIME SUMMARY:**

Name	Title	Time	Rate	Amount
Gary E. Klausner	Shareholder	0.3	795.00	238.50
Eve H. Karasik	Shareholder	2.2	725.00	1,595.00
Mark S. Wallace	Of Counsel	1.7	735.00	1,249.50
Gregory K. Jones	Of Counsel	16.8	510.00	8,568.00
		21.0		11,651.00

Fees	<u>11,651.00</u>
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**SUMMARY FOR 06288-0050: Fee/Employment Objections**

Total Fees This Invoice	<u>11,651.00</u>
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Amount Due	<u>11,651.00</u>
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**06288-0070: Claims Administration and Objections****TIME DETAIL**

Date	Name	Description	Time	Amount
11/11/10	Gregory K. Jones	Review voice mails on emails on Texas state court matter	0.2	102.00

**TIME SUMMARY:**

Name	Title	Time	Rate	Amount
Gregory K. Jones	Of Counsel	0.2	510.00	102.00
		0.2		102.00
Fees				<u>102.00</u>

**SUMMARY FOR 06288-0070: Claims Administration and Objections**

Total Fees This Invoice	<u>102.00</u>
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Amount Due	<u>102.00</u>
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**06288-0100: Plan/Disclosure Statement****TIME DETAIL**

Date	Name	Description	Time	Amount
11/11/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re solicitation procedures motion	0.1	72.50
11/11/10	Gary E. Klausner	Telephone conference with S. Macula and G. Haligowski re Chapter 11 plan issues	1.0	795.00
11/11/10	Gregory K. Jones	Emails with Eve H. Karasik on solicitation motion	0.2	102.00
11/12/10	Eve H. Karasik	Confer with Gregory K. Jones re solicitation procedures motion	0.1	72.50
11/15/10	Gary E. Klausner	Telephone conference with Eve H. Karasik re Committee response re plan	0.2	159.00
11/16/10	Eve H. Karasik	Telephone conference with A. Rusnak re liquidating trust	0.1	72.50
11/16/10	Eve H. Karasik	Confer with Gary E. Klausner re Plan	0.1	72.50
11/19/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re L.T. proposal	0.1	72.50
11/29/10	Eve H. Karasik	Confer with Gregory K. Jones re Plan	0.2	145.00
11/29/10	Gregory K. Jones	Confer with Eve H. Karasik on plan revisions and liquidating trust	0.2	102.00

**TIME SUMMARY:**

Name	Title	Time	Rate	Amount
Gary E. Klausner	Shareholder	1.2	795.00	954.00
Eve H. Karasik	Shareholder	0.7	725.00	507.50
Gregory K. Jones	Of Counsel	0.4	510.00	204.00
		2.3		1,665.50
Fees				<u>1,665.50</u>

**SUMMARY FOR 06288-0100: Plan/Disclosure Statement**

Total Fees This Invoice	<u>1,665.50</u>
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Amount Due	<u>1,665.50</u>
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**06288-0120: Litigation****TIME DETAIL**

Date	Name	Description	Time	Amount
11/01/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re: standstill agreement	0.1	72.50
11/01/10	Eve H. Karasik	Confer with Gregory K. Jones re Downey Financial	0.2	145.00
11/01/10	Eve H. Karasik	Confer with Gregory K. Jones re 502(d) research	0.1	72.50
11/01/10	Eve H. Karasik	Analyze Haligowski settlement letter	0.3	217.50
11/01/10	Eve H. Karasik	Confer with Gregory K. Jones and Gary E. Klausner re Haligowski claims letter	0.2	145.00
11/01/10	Gary E. Klausner	Confer with Eve H. Karasik re standstill and FDIC litigation	0.2	159.00
11/01/10	Gregory K. Jones	Review Downey Financial complaint and confer with Gary E. Klausner	0.3	153.00
11/01/10	Gregory K. Jones	Research on preemption and confer with Eve H. Karasik	0.7	357.00
11/01/10	Gregory K. Jones	Review documents relating to Haligowski complaint	0.1	51.00
11/02/10	Eve H. Karasik	Confer with Gregory K. Jones re FDIC Standstill Agreement	0.1	72.50
11/02/10	Eve H. Karasik	Confer with Gary E. Klausner re: G. Haligowski claim and FDIC claim	0.2	145.00
11/02/10	Eve H. Karasik	Confer with Gary E. Klausner re FDIC claims letter	0.1	72.50
11/02/10	Gregory K. Jones	Review emails relating to FDIC settlement negotiations	0.2	102.00
11/02/10	Gregory K. Jones	Review FDIC claims on officers and directors insurance	0.2	102.00
11/03/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re Standstill Agreement	0.1	72.50
11/03/10	Eve H. Karasik	Confer with Gregory K. Jones re Standstill Agreement	0.1	72.50
11/03/10	Gregory K. Jones	Research on preemption of bankruptcy court jurisdiction	1.0	510.00
11/03/10	Gregory K. Jones	Review emails on Standstill Agreement and forward to Eve H. Karasik	0.2	102.00
11/04/10	Eve H. Karasik	Confer with Gary E. Klausner re Standstill Agreement	0.1	72.50
11/04/10	Eve H. Karasik	Confer with Gregory K. Jones re Standstill Agreement	0.1	72.50
11/04/10	Eve H. Karasik	Analyze FDIC claims letter	0.3	217.50
11/04/10	Eve H. Karasik	Confer with Gary E. Klausner re tax refund collection	0.1	72.50
11/04/10	Gregory K. Jones	Review correspondence relating to tax returns and FDIC cooperation	0.2	102.00
11/04/10	Gregory K. Jones	Confer with Eve H. Karasik on standstill agreement	0.2	102.00

Date	Name	Description	Time	Amount
11/05/10	Eve H. Karasik	Confer with Gregory K. Jones re: Standstill Agreement and Receivership Intervention Complaint	0.1	72.50
11/05/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re Standstill Agreement	0.1	72.50
11/05/10	Gregory K. Jones	Emails with Padien on Committee documents requests	0.2	102.00
11/05/10	Gregory K. Jones	Emails with Gary E. Klausner and Eve H. Karasik on standstill agreement and Committee intervention	0.3	153.00
11/05/10	Gregory K. Jones	Review Rusnak emails on Downey complaint	0.2	102.00
11/08/10	Eve H. Karasik	Confer with Gary E. Klausner re FDIC negotiations and proposal	0.2	145.00
11/08/10	Eve H. Karasik	Confer with Gary E. Klausner re receivership intervention action	0.1	72.50
11/09/10	Gary E. Klausner	Exchange emails with Gregory K. Jones re FDIC litigation and standstill	0.2	159.00
11/09/10	Gregory K. Jones	Emails with Isaacs on standstill agreement	0.2	102.00
11/09/10	Gregory K. Jones	Review emails on Haligowski demand for arbitration	0.2	102.00
11/10/10	Gary E. Klausner	Telephone conference with A. Rusnak re Haligniski claim	0.2	159.00
11/11/10	Eve H. Karasik	Confer with Gary E. Klausner re Committee response and FDIC settlement	0.3	217.50
11/11/10	Eve H. Karasik	Confer with Joanne B. Stern re Answer to Receivership claim Complaint	0.1	72.50
11/11/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner, and Gregory K. Jones re status of FDIC answer in new district court action.	0.1	24.00
11/12/10	Eve H. Karasik	Prepare FDIC settlement proposal	0.8	580.00
11/12/10	Eve H. Karasik	Confer with Gary E. Klausner re FDIC proposal	0.1	72.50
11/12/10	Eve H. Karasik	Confer with Gary E. Klausner re standstill agreement	0.1	72.50
11/12/10	Gary E. Klausner	Analyze correspondence from Eve H. Karasik and Committee counsel re FDIC litigation	0.2	159.00
11/12/10	Gary E. Klausner	Confer with Eve H. Karasik re settlement proposal to FDIC	0.2	159.00
11/13/10	Gary E. Klausner	Analyze documents re settlement analysis and prepared settlement proposal	0.3	238.50
11/15/10	Eve H. Karasik	Confer with Gary E. Klausner re settlement proposal for FDIC	0.1	72.50
11/15/10	Eve H. Karasik	Analyze settlement proposal for FDIC	0.2	145.00
11/15/10	Eve H. Karasik	Prepare correspondence to A. Rusnak and J. Kirby re FDIC settlement proposal	0.3	217.50
11/15/10	Eve H. Karasik	Revise correspondence to A. Rusnak and J. Kiley re FDIC settlement proposal	0.1	72.50
11/15/10	Eve H. Karasik	Confer with A. Rusnak and Gary E. Klausner re meeting re FDIC proposal	0.1	72.50
11/15/10	Gregory K. Jones	Review documents to be produced to Committee on insider compensation and produce documents	1.2	612.00

Date	Name	Description	Time	Amount
11/16/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re milestones	0.2	145.00
11/17/10	Eve H. Karasik	Prepare for meeting with C. Padien re FDIC settlement proposal	0.2	145.00
11/17/10	Eve H. Karasik	Analyze correspondence from J. Isaacs re Standstill and Milestones	0.1	72.50
11/17/10	Eve H. Karasik	Telephone conference with C. Padien re: settlement proposal	0.5	362.50
11/17/10	Eve H. Karasik	Confer with Gregory K. Jones and Gary E. Klausner re Standstill with FDIC	0.1	72.50
11/17/10	Eve H. Karasik	Confer with Gary E. Klausner re FDIC settlement proposal	0.2	145.00
11/17/10	Gregory K. Jones	Prepare motion for approval of standstill agreement	0.8	408.00
11/17/10	Gregory K. Jones	Prepare order approving motion for standstill agreement	0.7	357.00
11/17/10	Gregory K. Jones	Emails with Gary E. Klausner on standstill agreement	0.2	102.00
11/18/10	Eve H. Karasik	Confer with Gregory K. Jones re Standstill Motion	0.1	72.50
11/18/10	Eve H. Karasik	Analyze Standstill Motion and revisions	0.2	145.00
11/18/10	Eve H. Karasik	Confer with Gregory K. Jones re Standstill Motion and revisions	0.1	72.50
11/18/10	Eve H. Karasik	Confer with Gary E. Klausner re Standstill Dates	0.1	72.50
11/18/10	Eve H. Karasik	Confer with Gregory K. Jones re: Standstill dates	0.1	72.50
11/18/10	Gary E. Klausner	Confer with Eve H. Karasik re FDIC settlement	0.3	238.50
11/18/10	Gregory K. Jones	Revise standstill motion and order per FDIC and Committee changes (numerous)	1.0	510.00
11/18/10	Gregory K. Jones	Phone conference with Eve H. Karasik on standstill motion and order	0.1	51.00
11/18/10	Gregory K. Jones	Numerous emails with Isaacs and Padien on standstill motion and order	0.4	204.00
11/19/10	Gregory K. Jones	Revise standstill motion and order and prepare for filing	0.2	102.00
11/19/10	Joanne B. Stern	Exchange emails with Gregory K. Jones re e-filing Debtor's, Committee's and FDIC's standstill agreement.	0.1	24.00
11/19/10	Joanne B. Stern	Prepare and e-file Debtor's, Committee's and FDIC's standstill agreement.	0.3	72.00
11/22/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re modified settlement proposal	0.3	217.50
11/22/10	Eve H. Karasik	Prepare correspondence to J. Kiley and A. Rusnak re FDIC proposal	0.3	217.50
11/22/10	Eve H. Karasik	Revise correspondence to J. Kiley and A. Rusnak re FDIC proposal	0.1	72.50
11/22/10	Gregory K. Jones	Review correspondence on settlement offer to FDIC	0.2	102.00
11/23/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re FDIC settlement proposal	0.3	217.50
11/23/10	Gary E. Klausner	Exchange emails with Eve H. Karasik re settlement proposals for FDIC (4x)	0.4	318.00
11/24/10	Eve H. Karasik	Confer with Gary E. Klausner re settlement proposal and Board	0.2	145.00

Date	Name	Description	Time	Amount
11/24/10	Eve H. Karasik	Confer with Gregory K. Jones re settlement proposal and Board	0.2	145.00
11/24/10	Eve H. Karasik	Analyze correspondence from Gregory K. Jones re: settlement proposal to the Board	0.2	145.00
11/24/10	Eve H. Karasik	Confer with Gregory K. Jones re: settlement proposal to the Board	0.2	145.00
11/24/10	Gregory K. Jones	Review district court order on standstill and send to other litigants	0.2	102.00
11/28/10	Gregory K. Jones	Review emails on settlement proposal to FDIC	0.2	102.00
11/29/10	Eve H. Karasik	Confer with Gary E. Klausner re FDIC proposal	0.1	72.50
11/29/10	Eve H. Karasik	Confer with Gary E. Klausner re FDIC proposal issue	0.2	145.00
11/29/10	Eve H. Karasik	Confer with Gary E. Klausner re FDIC settlement issues and Committee	0.1	72.50
11/29/10	Gary E. Klausner	Confer with Eve H. Karasik re FDIC settlement	0.2	159.00
11/29/10	Gary E. Klausner	Exchange emails with A. Rusnak re FDIC settlement and board call	0.2	159.00
11/30/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re PFF settlement with FDIC	0.2	145.00
11/30/10	Eve H. Karasik	Analyze PFF settlement with FDIC	0.4	290.00
11/30/10	Eve H. Karasik	Analyze correspondence from A. Rusnak to Gary E. Klausner re PFF FDIC settlement	0.2	145.00
11/30/10	Gary E. Klausner	Analyze pleadings re FF bankruptcy case settlement motion and agreement	0.4	318.00
11/30/10	Gregory K. Jones	Review emails on settlement offer to FDIC (x3)	0.3	153.00
11/30/10	Gregory K. Jones	Research recent caselaw on FDIC disputes	0.3	153.00

**TIME SUMMARY:**

Name	Title	Time	Rate	Amount
Gary E. Klausner	Shareholder	2.8	795.00	2,226.00
Eve H. Karasik	Shareholder	9.7	725.00	7,032.50
Gregory K. Jones	Of Counsel	10.0	510.00	5,100.00
Joanne B. Stern	Paralegal	0.5	240.00	120.00
		23.0		14,478.50
Fees				<u>14,478.50</u>

**SUMMARY FOR 06288-0120: Litigation**

Total Fees This Invoice	<u>14,478.50</u>
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Amount Due	<u>14,478.50</u>
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**SUMMARY OF ALL FEES, COSTS AND DISBURSEMENTS BY MATTER**

<b>Matter</b>	<b>Fees</b>	<b>Costs</b>	<b>Total</b>
06288-0000 Imperial Capital Bancorp - Chapter 11 12/19/09	0.00	4,454.08	4,454.08
06288-0010 Case Administration	6,718.00	0.00	6,718.00
06288-0020 Meetings of and Communications with Creditors	15,606.00	0.00	15,606.00
06288-0030 General Business Operations	17,410.50	0.00	17,410.50
06288-0040 Fee/Employment Applications	12,035.00	0.00	12,035.00
06288-0050 Fee/Employment Objections	11,651.00	0.00	11,651.00
06288-0070 Claims Administration and Objections	102.00	0.00	102.00
06288-0100 Plan/Disclosure Statement	1,665.50	0.00	1,665.50
06288-0120 Litigation	14,478.50	0.00	14,478.50
	79,666.50	4,454.08	84,120.58

**SUMMARY OF ALL FEES, COSTS AND DISBURSEMENTS**

Subtotal Fees	79,666.50
Subtotal Costs and Disbursements	<u>4,454.08</u>
Total This Invoice	84,120.58



**CERTIFICATE OF SERVICE**

I, Joanne B. Stern, am over the age of 18 years and not a party to the within action. I am employed in an office that employs a member of the bar of this court, at whose direction the within service was made. My business address is Stutman, Treister, & Glatt Professional Corporation, 1901 Avenue of the Stars, 12<sup>th</sup> Floor, Los Angeles, California 90067-6013.

On December 14, 2010, I served the foregoing pleading:

**SEVENTH MONTHLY STATEMENT OF STUTMAN, TREISTER & GLATT, P.C. FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES (November 1, 2010 to November 30, 2010)**

on the interested parties in this action by placing true copies thereof, enclosed in sealed envelopes, with first class postage thereon fully prepaid, in the United States mail at Los Angeles, California addressed as follows:

*See Service List Attached Hereto and Incorporated Herein by Reference*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 14, 2010, at Los Angeles, California.

/s/Joanne B. Stern  
Joanne B. Stern

**SERVICE LIST**

Imperial Capital Bank  
Special Notice List  
Doc No. 534752 Rev. 10/04/10

Imperial Capital Bancorp  
Attn: Joseph W. Kiley, III, CEO  
PO Box 2283  
La Jolla, CA 92037-2283

Imperial Capital Bancorp  
Attn: Anthony Rusnak, Esq.  
PO Box 2283  
La Jolla, CA 92037-2283

United States Trustee  
David A. Ortiz, Esq.  
United States Department of Justice  
402 West Broadway, Suite 600  
San Diego, CA 92101

Counsel to Bank of New York Mellon:  
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Margot P. Erlich/Leo Crowley  
1540 Broadway  
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Committee Member:  
US Bank as Trustee for  
ITLA Capital Statutory Trust(s) I, II, V,  
Attn: James H. Byrnes  
One Federal Street, 3rd Floor  
Boston, MA 02110

United States Department of Justice Tax  
Division  
Civil Trial Section, Western Division  
PO Box 683, Ben Franklin Station  
Washington, DC 20044

Securities & Exchange Commission  
Attn: Sara D. Moyed  
5670 Wilshire Blvd., Suite 1100  
Los Angeles, CA 90036

Federal Deposit Insurance Corporation  
25 Jessie Street at Ecker Square,  
Suite 2300  
San Francisco, CA 94105

Dept of Financial Institutions  
7575 Metropolitan Drive, Suite 108  
San Diego, CA 92108

Committee Member:  
Bank of New York Mellon as Indenture  
Trustee  
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